



8722 S. Harrison St. Sandy, UT 84070  
 P.O. Box 4439 Sandy, UT 84091  
 877-585-2853 • Fax 877-585-2854

**CHARTER BOATS**

**1. General Information**

Proposed effective date: \_\_\_\_\_

Applicant's name: \_\_\_\_\_

Applicant's mailing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ County: \_\_\_\_\_

Business telephone number: \_\_\_\_\_ Fax: \_\_\_\_\_

Physical location of business (if different): \_\_\_\_\_

Population within 50 miles: \_\_\_\_\_

Other locations used:

Physical address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Physical address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Please list any other names the business is or has been known by: \_\_\_\_\_

Contact person: \_\_\_\_\_ Producer's name: \_\_\_\_\_

Detailed description of business activities (specifically, and by location): \_\_\_\_\_

Is this a new business?  Yes  No If no, how many years have you been in business? \_\_\_\_\_

Applicant is:  Individual  Corporation  Partnership  Joint Venture  Other: \_\_\_\_\_

Annual payroll: \$ \_\_\_\_\_ Total number of employees: \_\_\_\_\_ Full-time: \_\_\_\_\_ Part-time: \_\_\_\_\_

Does your company have within its staff of employees, a position whose job description deals with product liability, loss control, safety inspections, engineering, consulting, or other professional consultation advisory services?  Yes  No

If yes, please tell us:

Employee name: \_\_\_\_\_

Email: \_\_\_\_\_ Business telephone no.: \_\_\_\_\_

Fax: \_\_\_\_\_ Years with company: \_\_\_\_\_

Employee's responsibilities: \_\_\_\_\_

**2. Insurance History**

Who is your current insurance carrier (or your last if no current provider)? \_\_\_\_\_

Provide names for all insurance companies that have provided applicant insurance for the last three years:

	Coverage:	Coverage:	Coverage:
Company Name			
Expiration Date			
Annual Premium	\$	\$	\$

Has the applicant or any predecessor ever had a claim?  Yes  No

Attach a five-year loss/claims history, including details. (REQUIRED)

Have you had any incident, event, occurrence, loss, or wrongful act which might give rise to a claim covered by this policy, prior to the inception of this policy?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

Has the applicant, or anyone on the applicant's behalf, attempted to place this risk in standard markets?  Yes  No

If the standard markets are declining placement, please explain why: \_\_\_\_\_

**3. Desired Insurance**

Per Act/Aggregate OR Per Person/Per Act/Aggregate

<input type="checkbox"/>	\$50,000/\$100,000	<input type="checkbox"/>	\$25,000/\$50,000/\$100,000
<input type="checkbox"/>	\$150,000/\$300,000	<input type="checkbox"/>	\$75,000/\$150,000/\$300,000
<input type="checkbox"/>	\$250,000/\$1,000,000	<input type="checkbox"/>	\$100,000/\$250,000/\$1,000,000
<input type="checkbox"/>	\$500,000/\$1,000,000	<input type="checkbox"/>	\$250,000/\$500,000/\$1,000,000
<input type="checkbox"/>	Other: _____	<input type="checkbox"/>	Other: _____

**Self-Insured Retention (SIR):**  \$1,000 (Minimum)  \$1,500  \$2,500  \$5,000  \$10,000

**Insurance Amount Requested:**

Hull: \_\_\_\_\_ Deductible: \$ \_\_\_\_\_

Breach of Warranty: \_\_\_\_\_

Loss payee: \_\_\_\_\_ Outstanding loan amt.: \$ \_\_\_\_\_

Lender's address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Vessel name: \_\_\_\_\_ Age: \_\_\_\_\_ Length: \_\_\_\_\_  Gas  Diesel

Construction: \_\_\_\_\_ Built By: \_\_\_\_\_

Model: \_\_\_\_\_ Manufacturer: \_\_\_\_\_

Year built/rebuilt: \_\_\_\_\_ Horsepower: \_\_\_\_\_ Speed knots: \_\_\_\_\_

Date purchased: \_\_\_\_\_ Purchase price: \$ \_\_\_\_\_

Is this Vessel tanked?  Yes  No If Yes: Attach stability test.

Has the vessel undergone ANY major reconditioning/alterations?  Yes  No

If so, when? \_\_\_\_\_ What was done? \_\_\_\_\_

By whom? (name & address) \_\_\_\_\_

Survey available?  Yes  No If Yes: Was the survey in or out of the water? \_\_\_\_\_

Date of survey: \_\_\_\_\_ Surveyor's name: \_\_\_\_\_

Surveyor tests:  Wood  Ultrasound  Metal Fatigue

Market value: \$ \_\_\_\_\_ Measured by: \_\_\_\_\_ Date: \_\_\_\_\_

Replacement cost: \$ \_\_\_\_\_ Recommendations?  Yes  No If Yes: Have they been complied with? \_\_\_\_\_

#### 4. Business Activities

##### Profit History:

	Last Year	Two Years Ago	Three Years Ago	Four Years Ago	Five Years Ago
Gross revenue	\$	\$	\$	\$	\$
Expenses	\$	\$	\$	\$	\$

##### Operator:

1. Captain's name: \_\_\_\_\_ Age: \_\_\_\_\_
2. Total number of years boating experience: \_\_\_\_\_ No. of years as operator: \_\_\_\_\_
3. Sizes/types of vessels previously owned and/or operated: \_\_\_\_\_  
\_\_\_\_\_
4. Is captain licensed by Coast Guard?  Yes  No
5. Is captain an owner or part owner? \_\_\_\_\_
6. Area(s) of navigation in which above experience occurred: \_\_\_\_\_  
\_\_\_\_\_
7. Loss history of operator (List ALL insured and uninsured losses for the past 10 years for Hull, including any injuries to crew members: \_\_\_\_\_  
\_\_\_\_\_

##### Operations:

1. Type of chartering:  Sport fishing  Whale watch  Sightseeing
2. Charter Operations:  180 days  150 days  120 days
3. Navigational Limits: \_\_\_\_\_
4. Maximum number of passengers carried: \_\_\_\_\_ Average number carried: \_\_\_\_\_
5. Number of crew (excluding captain): \_\_\_\_\_ Crew number of years of experience: \_\_\_\_\_
6. Warranted vessel laid-up and out of commission between: \_\_\_\_\_ and \_\_\_\_\_
7. When vessel is laid-up:  Ashore  Afloat

##### Equipment:

1. Coast Guard Certification inspection date: \_\_\_\_\_
2. Last safety inspection date: \_\_\_\_\_ Any recommendations? \_\_\_\_\_  
\_\_\_\_\_
3. Type of radio: \_\_\_\_\_ Age: \_\_\_\_\_ GPS on board?  Yes  No
4. Other communication gear? \_\_\_\_\_

**REPRESENTATIONS AND WARRANTIES**

The "Applicant" is the party to be named as the "Insured" in any insuring contract if issued. By signing this Application, the Applicant for insurance hereby represents and warrants that the information provided in the Application, together with all supplemental information and documents provided in conjunction with the Application, is true, correct, inclusive of all relevant and material information necessary for the Insurer to accurately and completely assess the Application, and is not misleading in any way. The Applicant further represents that the Applicant understands and agrees as follows: (i) the Insurer can and will rely upon the Application and supplemental information provided by the Applicant, and any other relevant information, to assess the Applicant's request for insurance coverage and to quote and potentially bind, price, and provide coverage; (ii) the Application and all supplemental information and documents provided in conjunction with the Application are warranties that will become a part of any coverage contract that may be issued; (iii) the submission of an Application or the payment of any premium does not obligate the Insurer to quote, bind, or provide insurance coverage; and (iv) in the event the Applicant has or does provide any false, misleading, or incomplete information in conjunction with the Application, any coverage provided will be deemed void from initial issuance.

The Applicant hereby authorizes the Insurer and its agents to gather any additional information the Insurer deems necessary to process the Application for quoting, binding, pricing, and providing insurance coverage including, but not limited to, gathering information from federal, state, and industry regulatory authorities, insurers, creditors, customers, financial institutions, and credit rating agencies. The Insurer has no obligation to gather any information nor verify any information received from the Applicant or any other person or entity. The Applicant expressly authorizes the release of information regarding the Applicant's losses, financial information, or any regulatory compliance issues to this Insurer in conjunction with consideration of the Application.

The Applicant further represents that the Applicant understands and agrees the Insurer may: (i) present a quote with a Sub-limit of liability for certain exposures, (ii) quote certain coverages with certain activities, events, services, or waivers excluded from the quote, and (iii) offer several optional quotes for consideration by the Applicant for insurance coverage. In the event coverage is offered, such coverage will not become effective until the Insurer's accounting office receives the required premium payment.

The Applicant agrees that the Insurer and any party from whom the Insurer may request information in conjunction with the Application may treat the Applicant's facsimile signature on the Application as an original signature for all purposes.

The Applicant acknowledges that under any insuring contract issued, the following provisions will apply:

1. A single Accident, or the accumulation of more than one Accident during the Policy Period, may cause the per Accident Limit and/or the annual aggregate maximum Limit of Liability to be exhausted, at which time the Insured will have no further benefits under the Policy.
2. The Insured may request the Insurer to reinstate the original Limit of Liability for the remainder of the Policy period for an additional coverage charge, as may be calculated and offered by the Insurer. The Insurer is under no obligation to accept the Insured's request.
3. The Applicant understands and agrees that the Insurer has no obligation to notify the Insured of the possibility that the maximum Limit of Liability may be exhausted by any Accident or combination of Accidents that may occur during the Policy Period. The Insured must determine if additional coverage should be purchased. The Insurer is expressly not obligated to make a determination about additional coverage, nor advise the Insured concerning additional coverage.
4. The Insurer is herein released and relieved from any and all responsibility to notify the Insured of the possible reduction in any applicable Limit of Liability. The Insured herein assumes the sole and individual responsibility to evaluate, consider, and initiate a request for additional coverage or reinstatement of the annual aggregate Limit of Liability which may be exhausted by any single Accident or combination of Accidents during the Policy Period.

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

Applicant:

Agent/Broker:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name



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## MARITIME RESUME

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Total years fishing experience: \_\_\_\_\_

Number of years mater/operator: \_\_\_\_\_

List by name vessels you have served on and check your position(s):

Vessel	Fishery	Position	Area	Years
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	

Describe other applicable experience: \_\_\_\_\_

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List all accidents while owner/master/alternate master/engineer/crewman on vessels you have served on, including those you owned but were not operating time of loss and explain your role, of any, in cause of loss: \_\_\_\_\_

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List names and phone numbers of two references:

Name

Phone Number

1. \_\_\_\_\_

\_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_